

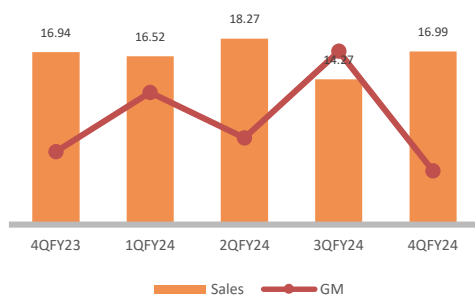
DGKC Result Review - 4QFY24



Monday, September 16, 2024

Rupees' millions	4QFY24	4QFY23	YoY	FY24	FY23	YoY
Net Sales	16,988	16,940	0.3% ▲	66,039	64,984	1.6% ▲
Cost of Sales	-15,647	-15,122	3.5% ▲	-55,510	-55,428	0.1% ▲
Gross Profit	1,341	1,818	26.2% ▼	10,528	9,556	10.2% ▲
SG&A Expenses	-1,311	-1,004	30.5% ▲	-3,815	-2,697	41.4% ▲
Operating Profit	30	814	96.3% ▼	6,714	6,858	2.1% ▼
Other Charges	15	27	42.3% ▼	-108	-96	12.4% ▲
Other Income	1,058	1,031	2.7% ▲	4,235	3,143	34.7% ▲
Finance Cost	-1,928	-1,866	3.4% ▲	-8,001	-6,742	18.7% ▲
Profit Before Taxation	-824	6	14563.2% ▼	2,839	3,163	10.2% ▼
Taxation	-868	-5,754	84.9% ▼	-2,297	-6,799	66.2% ▼
Profit After Taxation	-1,692	-5,748	70.6% ▼	542	-3,636	114.9% ▼
Earnings Per Share	-3.86	-13.12	70.6% ▼	1.24	-8.30	114.9% ▼
Dividend	0.00	0.00		0.00	0.00	
Bonus	-	-		-	-	
Gross Margin	7.9%	10.7%	2.8% ▼	15.9%	14.7%	1.2% ▲
SG&A Expenses to Sales	-7.7%	-5.9%	1.8% ▲	-5.8%	-4.2%	1.6% ▲
Other Income to Sales	6.2%	6.1%	0.1% ▲	6.4%	4.8%	1.6% ▲
Ex. Gain / (Loss) to Sales	-7.7%	-5.9%	1.8% ▲	-5.8%	-4.2%	1.6% ▲
Effective Taxation	105.3%	-100944.2%	100838.9% ▼	-80.9%	-215.0%	134.1% ▼
Net Margin	-10.0%	-33.9%	24.0% ▲	0.8%	-5.6%	6.4% ▲

Sales (Rs'bn) vs Gross Margin



PAT (Rs'bn) vs Net Margin

